**CASE**

* The Independent Living topic calculation has been fixed, Ongoing/Adoption Case- child in custody/no IL plan- displays the text box if an IL plan has not been entered in the system.
* The system was not saving any recorded data on the Family Case Plan (FCP) > Placement Information topic when the Apply or Save button was clicked for a child that was recommended foe Own Home. This has been corrected; system is now saving the data.
* Placement Justification will display on a Recommended FCP when there is a recommended Custody type.

**FINANCIAL**

* Adoptive Placement Date now displays. Approval Date also populates. The word Anticipated is no longer in Parentheses.
* An update was made behind the scenes of where the Adoption Finalized Date was being stored. This defect was created for SETS impact.
* As part of the conversion for the new Adoption Subsidy functionality, the system is going to display N/A for any requirements that were not required at the time of completion.
* As part of the conversion for the new Adoption Subsidy functionality, Provider Member Roles of Primary and Secondary Member's have been included in the calculation for ‘Was the child placed in the same adoptive home with a sibling who meets applicable child age or custody requirement?’
* Subsidy Details now display for Completed Historical converted records.
* The calculation for the Status Icons has been updated to only display on pending records.
* As part of the new Adoption Subsidy functionality, the system has fields for Parent 1 and Parent 2's BCI & FBI, this defect is to include Provider Member Roles of Primary and Secondary.
* A column for subsidy reviews displaying the Action Type has been added.
* The Service Cost has been added to the report parameter page to limit what is displayed on the report.
* This defect includes Service Description when generating the Schedule A report.
* Added appeal functioning to subsidy reviews.
* This defect was created to update the requirement Child is Free for Adoption if the Adoption Type is Independent.
* The Special Needs were added back in for converted records.
* If a subsidy is more than 22 months, in order to prevent any possible payment issues, the subsidy now has a view mode only and cannot be modified, even by a state user.
* Maintain Subsidy has been added as the Action Type for all converted completed records.
* The grammatical error has been corrected.
* This defect is to test any impact the new Adoption Subsidy functionality may have on AFCARS.
* This defect is to test any impact the new Adoption Subsidy functionality may have on MMIS.
* This defect is to test any impact the new Adoption Subsidy functionality may have on Provider Merge.
* This defect is to update the Audit Triggers for the new Adoption Subsidy functionality.
* Updated code to account for Medicaid question in SAMS subsidy.
* Mailing List updated to send to the Medicaid TA Unit if a valid address for the child does not exist.
* As part of the new Adoption Subsidy functionality, the Adoption Subsidy screen has been redesigned.
* As part of the new Adoption Subsidy functionality, the Appeal Decision History screen has been redesigned.
* As part of the new Adoption Subsidy functionality, the AA Appeal Decision Details screen has been redesigned.
* This defect is to add the Eligibility Determination Screen within Adoption Assistance subsidies.
* This defect is to create the Eligibility Requirement screen for initial Adoption Assistance subsidies.
* This defect is to create the Case Services screen that is accessed from the Adoption Assistance subsidy.
* This defect is to create the new Adoption Assistance Eligibility Requirements screen.
* This defect is to create the new Adoption Assistance Additional Eligibility Criteria (for children over the age requirement) screen when the Adoption Type is Public.
* This defect is to create the new Adoption Assistance Additional Eligibility Criteria (for children over the age requirement) screen when the Adoption Type is Private.
* This defect is to create the new Adoption Assistance Additional Eligibility Criteria (for children under the age requirement) screen when the Adoption Type is Public.
* This defect is to create the new Adoption Assistance Additional Eligibility Criteria (for children under the age requirement) screen when the Adoption Type is Private.
* This defect is to create the new Adoption Assistance Provider Information screen when the Adoption Type is Public.
* This defect is to create the new Adoption Assistance Provider Information screen when the Adoption Type is Private.
* This defect is to create the new Adoption Assistance Determination and Approval screen when the Adoption Type is Public.
* This defect is to create the new Adoption Assistance Determination and Approval screen when the Adoption Type is Public.
* This defect is to create the new SAMS Summary screen.
* This defect is to create the new SAMS Eligibility Requirements screen.
* This defect is to create the new AAC Summary screen.
* This defect is to create the new AAC Eligibility Requirements screen.
* This defect is to create the new Adoption Assistance Annual Redetermination Review screen.
* This defect is to create the new Adoption Assistance Modification Review screen.
* This defect is to create the new Adoption Assistance Notice of Suspension Review screen.
* This defect is to create the new Adoption Assistance Notice of Termination Review screen.
* This defect is to create the new Adoption Assistance Suspension Review screen.
* This defect is to create the new Adoption Assistance Termination Review screen.
* This defect is to create the Adoption Assistance Historical Review screen. This is the view screen of converted, completed review records.
* This defect is to create the new Adoption Assistance Review Eligibility Requirements screen.
* This defect is to create the new SAMS Annual Redetermination Review screen.
* This defect is to create the new SAMS Modification Review screen.
* This defect is to create the new SAMS Notice of Suspension Review screen.
* This defect is to create the new SAMS Suspension Review screen.
* This defect is to create the new SAMS Notice of Termination Review screen.
* This defect is to create the new SAMS Termination Review screen.
* This defect is to create the SAMS Historical Review screen. This is the view screen of converted, completed review records.
* This defect is to create the SAMS Review Eligibility Requirements screen.
* This defect is to create the new AAC Semi-Annual Redetermination Review screen.
* This defect is to create the new AAC Modification Review screen.
* The AAC Notice of Termination Review screen has been created.
* This defect is to create the new AAC Termination Review screen.
* The AAC Historical Review screen (used to view screen of converted, completed review records) has been created.
* The AAC Review Eligibility Requirements screen has been created.
* he Adoption Subsidy Filter screen has been created.
* The Nonrecurring Summary page has been added.
* The Nonrecurring Eligibility Requirements page has been added.
* Nonrecurring Application Tabs have been added.
* Tabs mirroring Adoption Subsidy have been added to Nonrecurring.
* Tabs mirroring Adoption Subsidy have been added to Nonrecurring.
* Users now have the ability to edit payee info from within the subsidy.
* The Add Provider Payment Information screen has been updated if accessed from the Adoption Subsidy.
* This defect was created for the creation of a new Security Profile for Eligibility Supervisors to use the Adoption Subsidy functionality. Adoption Worker-Eligibility Supervisor.
* This defect is to create the new Additional Eligibility Criteria screen if the Adoption Type is Independent.
* Users now have the ability to edit payee info from within the nonrecurring subsidy.
* This defect is to create the Calculate Shares functionality within Adoption Assistance and AAC Initial subsidies and reviews.
* This defect is to add the School Requirement to the Maximum Age Requirement as it is required according to policy.
* This defect is to update the labels for Special Needs Factors to align with policy.
* This defect is to add the Requirement for Special Needs factors within subsidy reviews.
* This defect is to include Reasonable Efforts within the FCM Eligibility calculation for Additional Eligibility Requirement (for children under the age requirement) within the Adoption Assistance subsidy.
* This defect is to add the Military and Married requirements to Adoption Assistance to align with policy.
* This defect is to add the Military and Married requirements to Adoption Assistance Connections to align with policy.
* This defect is to re-order the Eligibility Requirements to align with policy.
* This requirement has been added to the conversion of completed Adoption Assistance subsidies.
* Added two new buttons (Determine and Process) to mirror changes in Adoption Subsidy.
* Close button no longer disappears.
* This defect is to remove the State Utility for Adoption Subsidies as the security has been added to the subsidy/review itself.
* This defect is to create the State System Admin Securities for Adoption Subsidies.
* This defect is to create the Withdraw Application screen within Adoption Subsidies.
* This defect is to create the Select Provider screen within Adoption Subsidies.
* This defect is to test the Process Monthly Adoption Pay batch job for any impacts from the new Adoption Subsidy functionality.
* This defect is to test the Create Adoption Payment functionality for any impacts from the new Adoption Subsidy functionality.
* This defect is to test the 4280 and 4281 for any impacts from the new Adoption Subsidy functionality.
* An option to edit the Subsidy Review has been added.
* As part of the new Adoption Subsidy functionality, if the Adoption Type is Public, the system calculates the Monthly Maintenance Cost of Care. This field is modifiable until subsidy is Approved. Field is blank if Adoption Type is Private.
* As part of the new functionality, users are now able to enter all subsidies in SACWIS as they are entitlements.
* Denial Date has been added to subsidies and that is the field the system uses/looks at for appeals.
* Non-Recurring has been moved under its own Left Navigation.
* The new Special Need of Physiological Impairment has been added to the Finalization Checklist.
* The conversion has been updated to include this value for completed historical records.
* Parameter page has been added for a new Case Transfer From Intake to Ongoing Report---this report pulls all cases that were transferred from intake to ongoing within a specified period.
* As part of the new Adoption Subsidy functionality, the calculation for calculating Subsidy Amount, which is the current amount, has been updated as a tiered approach depending on the type of review and if there are any previous reviews.
* Application code has been updated to process rereferral requests regardless of the status of records received from Child Support.
* Foster Care Maintenance flag now responds correctly.
* Question: "Has the agency received reimbursement for the child?" now displays correctly.
* The system now sets ‘Child meets maximum Age and School Requirement’ as YES when the correct criteria are selected.
* As part of the new Adoption Subsidy functionality, we have made changes within code for where the Adoption Finalized Date pulls from.
* Subsidy and Review History filter screen- Notice of Suspension now has an edit link after final approval through the addition of a newer review.
* As part of the new Adoption Subsidy functionality, in order to Terminate a subsidy, the user must edit the Notice of Termination. This defect is to add edit functionality for Notice of Termination.
* Upon clicking "Terminate subsidy" button, the user is brought to the Adoption Assistance Termination screen and Notice of Termination Mailed Date populates.
* Upon clicking "Suspend subsidy" button, the user is brought to the Adoption Assistance Suspension screen and Notice of Suspension Mailed Date populates.
* This defect is to create a Parameter Page for the AAC Termination Report.
* As part of the new Adoption Subsidy functionality, the Clinically Diagnosed Special Needs Factors were initially designed to be disabled until a Clinically Diagnosed characteristic was added. This caused unexpected issues, so the checkboxes are now always enabled and validated upon clicking determining eligibility and processing for approval.
* As part of the new Adoption Subsidy functionality, the Clinically Diagnosed Special Needs Factors were initially designed to be disabled until a Clinically Diagnosed characteristic was added. This caused unexpected issues, so the checkboxes are now always enabled and validated upon clicking determining eligibility and processing for approval.
* The calculation has been corrected for Provider Meets Eligibility Requirements.
* With the new functionality, the system allows the logged in agency to add a review for the span in which there was an approved subsidy with that agency and that child/provider.
* A new AAC Termination Letter Report has been added---this report provides participants with reasons for termination.
* The functionality has been completely redesigned and this issue was included in testing to ensure it is fixed.
* The functionality has been completely redesigned and this issue was included in testing to ensure it is fixed.
* Corrections have been made to report the Adoptive Placement Agreement Date accurately.
* Report table/columns have been updated to ensure accurate data populating as a result of the adoption subsidy initiative.
* This defect was created to add a Close button to the Provider Information screen if accessed from the Adoption Subsidy screen to "Edit Payee" or "Add Payee".
* End dates were manually entered until the new adoption subsidy functionality went into production. This functionality auto-populated the end dates.
* When moving from AA workload to actual subsidy record, if child does not have a DOB, the subsidy record now displays.
* This defect was created to test if there are any impacts on the PASSS functionality from the new Adoption Subsidy functionality.
* This defect was created to test any possible impacts to MITS for the new Adoption Subsidy functionality.
* This defect was created to update ADC Relatedness for children under the age requirement when the Adoption Type is Private to align with policy.
* This defect was created to test AFCARS for any potential impacts from new Adoption Subsidy functionality.
* Report table/columns have been updated to ensure accurate data populating as a result of the adoption subsidy initiative.
* Report table/columns have been updated to match JFS form and also to ensure accurate data populating as a result of the adoption subsidy initiative.
* This has been corrected and Adoption Disruption Date now only populates if one exists.
* The validation has been moved to determining eligibility as well as processing for approval.
* The grid for School Information now always display and is not dependent on the requirement dropdown.
* Only the last incarceration date now displays.
* The UI has been updated to wrap text if screen is adjusted.
* Report table/columns have been updated to ensure accurate data populating as a result of the adoption subsidy initiative.
* As part of the new Adoption Subsidy functionality, this flag has been corrected behind the scenes to not reset to 0.
* Parameter page has been updated when service cost information is chosen to allow user to choose one or more costs.
* Label has been changed to "Subsidy Limit."
* The conversion has been updated to include the Comments section.
* The screen have been updated according to Business Rules for those logged in as a State System Admin.
* This issue was found while 4.09 was being tested in UAT: The validation message has been moved to the Add Subsidy button to allow the user select the Person and then add the DOB.
* This issue was found while 4.09 was being tested in UAT: The validation message has been moved to the Add Subsidy button to allow the user select the Person and then add the DOB.
* This issue was found while 4.09 was being tested in UAT: Ineligible children are now denied SAMS.
* This issue was found while 4.09 was being tested in UAT: SAMS provider eligibility requirements are now set to "yes" when they are eligible.
* This issue was found while 4.09 was being tested in UAT: End date now displays on SAMS subsidy summary screen.
* This issue was found while 4.09 was being tested in UAT: Users are now able to delete pending subsidy reviews.
* This issue was found while 4.09 was being tested in UAT: Clinically Diagnosed Factors now display correctly in AAC.
* This issue was found while 4.09 was being tested in UAT: Users are now receiving the correct validation.
* This issue was found while 4.09 was being tested in UAT: The AAC end date now correctly displays on the Adoption Subsidy History Screen. When there is an active AA and a future dated AAC, the system allows the user to create an AA review.
* This issue was found while 4.09 was being tested in UAT: Business rule has been deleted and user will be able to approve AAC subsidies.
* This issue was found while 4.09 was being tested in UAT: The system now returns the user to the Provider screen after updating payee information, and saves the pending AAC subsidy.
* This issue was found while 4.09 was being tested in UAT: The AA Subsidy Effective Date, Statewide Max and End Date previously not displaying, now displays in AAC Subsidy.
* This issue was found while 4.09 was being tested in UAT: There now is no link between pre and post-adoptive IDs unless the user has the correct security of Closed/Sealed Adoption Reviewer.
* This issue was found while 4.09 was being tested in UAT: Date field now saves on Nonrecurring subsidies.
* This issue was found while 4.09 was being tested in UAT: When user is on the SAMS Subsidy Summary screen and clicks on Help>Help with this page, the SAMS Subsidy help now displays.
* This issue was found while 4.09 was being tested in UAT: User are now able to add reviews to both public and private SAMS.
* This issue was found while 4.09 was being tested in UAT: Once a subsidy is complete, status icons no longer display.
* This issue was found while 4.09 was being tested in UAT: Nonrecurring records now convert correctly.
* This issue was found while 4.09 was being tested in UAT: When viewing a completed historical Private SAMS, the dates now convert from the previous functionality and the user is able to view all historical eligibility requirements.
* This issue was found while 4.09 was being tested in UAT: The conversion process has been updated to convert the requirement correctly.
* This issue was found while 4.09 was being tested in UAT: Eligibility requirements entered in a Private SAMS now display on the summary screen and eligibility can be determined.
* This issue was found while 4.09 was being tested in UAT: All special needs and BCI/FBI dates that were entered into the AA subsidy now display in the SAMS subsidy. 120% median income for a family of the same size as the family applying for SAMS displays.
* This issue was found while 4.09 was being tested in UAT: The subsidy now saves as Pending on the filter screen.

**ADOPTION**

* As part of the Adoption Subsidy Initiative, within an Adoption Case, the Adoption Details - Adoption Subsidy hyperlink has been relocated and relabeled. This link has been relocated to display on the Adoption Case Overview page. The renamed hyperlink label is View Adoption Subsidies.
* When the Adoption Subsidy page is accessed from the Adoption Case Overview page, user will be directed to Financial- Eligibility page based on security. This page will be in view access only.
* The system now correctly excludes Created In Error Custody and Initial Removal records when validating/processing the Seal/Secure process within an Adoption Case.

**INTAKE**

* The following issues have been corrected regarding linking and unlinking intakes to OhioKAN cases:
  + The system was creating an additional N/A case status record in error when linking a screened out intake to an N/A status OhioKAN case. These cases would then not update to OPEN when linking a Screened In Intake.
  + When linking a Other/Information only Intake to an OhioKAN case with N/A status dated later than the intake being linked, the system was not backdating the case status and category to match the earlier intake.
  + When an OhioKAN case was created with an Other/Information Only intake, and there were no other intakes in the case, the ""unlink"" was not displaying."

**REPORTS**

* Updates have been made to the tables/columns to ensure accurate data is populated as a result of the adoption subsidy initiative.
* Statement added in the code for developers use only.
* Report format has been changed to only populate in Excel format.
* A contributing factor column is being added to the details page of the report
* Parameter page updates to align with adoption subsidy initiative changes.
* Parameter page functionality has been updated to show users selection when the "Review parameters" button is selected.
* Report table/columns updated to ensure accurate data populating as a result of the adoption subsidy initiative.
* Entire report updated to match JFS form and the changes made during the adoption subsidy initiative.
* New option to include intake narrative added to report for state users only.
* New option to include intake narrative added to parameter page for state users only.
* Updates to parameter page were made to sort the pusher boxes alphabetically once a selection is made and then removed.
* Updates to parameter page were made to sort the pusher boxes alphabetically once a selection is made and then removed.
* Updates to parameter page were made to sort the pusher boxes alphabetically once a selection is made and then removed.
* A new Case Transfer From Intake to Ongoing Report will pull all cases that were transferred from intake to ongoing with a specified period.
* The worker data will be corrected to report the worker who completed the eligibility determination
* The parameter page for a new Court Report has been added to SACWIS in the Forms/Notices section. This report is part of a joint effort with the Ohio Supreme Court.
* The parameter page for a new Court Report has been added to SACWIS in the Forms/Notices section. This report is part of a joint effort with the Ohio Supreme Court
* This fix improves navigation and resolves capacity errors for state users who are adding facility information to an Agency Certification.
* A batch process has been implemented to end-date QRTP records when an Agency Certification expires.